Bridging the Digital Leadership Gap

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The Digital Leadership Gap

- 1. Exploitation
- 2. Utilization
- 3. Readiness
- 4. Transformation
- 5. Investments

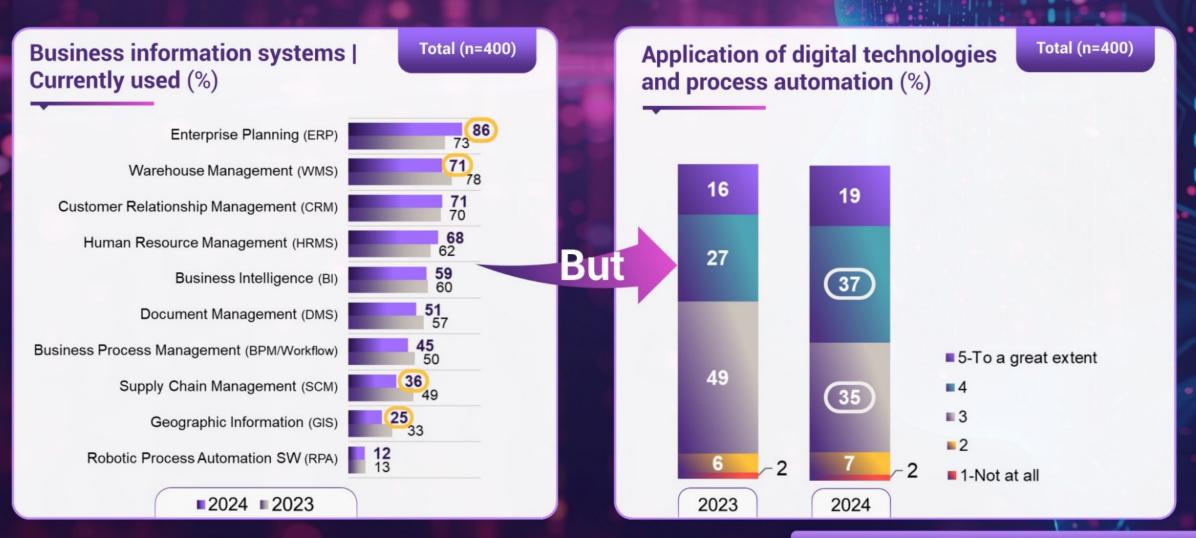
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PERCEPTIOS VS REALITY



Information Systems

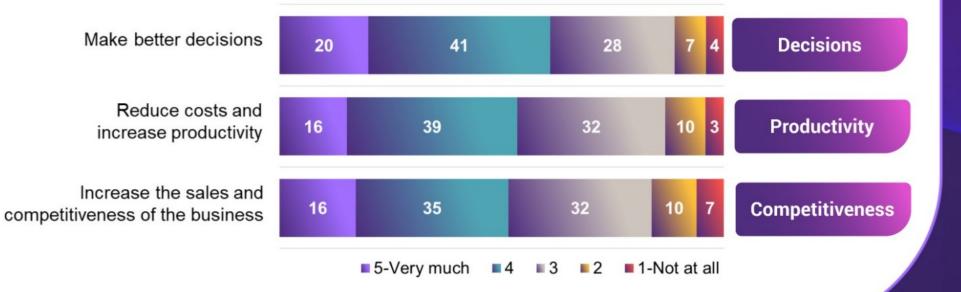
High usage, but medium utilization



Therefore, only 1 in 2 report business benefits from IT

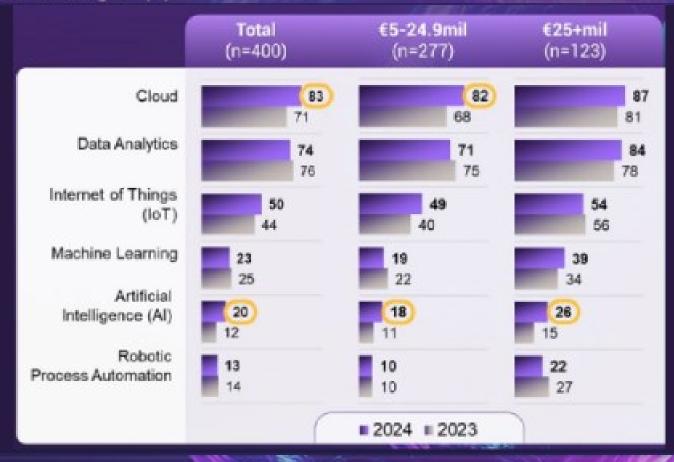
7%
with all full-scale benefits

Benefits of digital technology (%)



2 Cutting Edge Information Technologies Reasonably high involvement, but mainly Experimentation or Exploitation

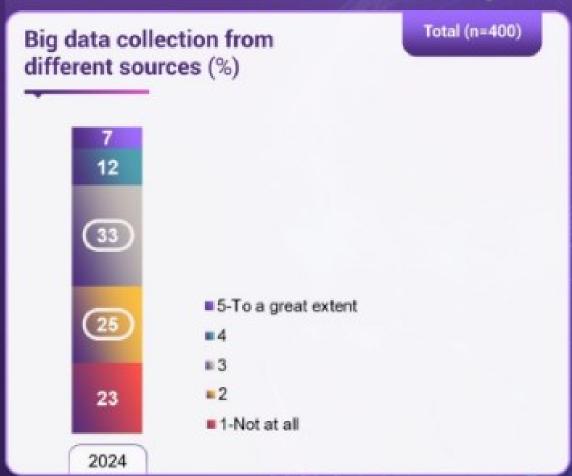
Utilized cutting edge technologies (%)

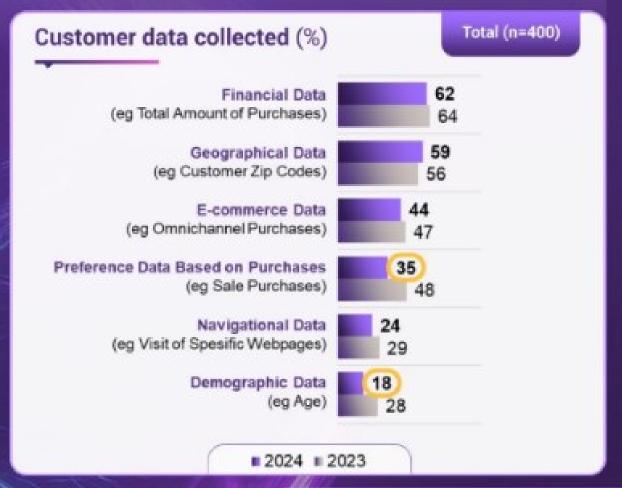




Data Analytics

Business collect a moderate level of big data and mainly well defined customer data from internal information systems





3 Overcoming the Artificial Intelligence Bottleneck



20% Use Artificial Intelligence Technologies

17% Have Al/Predictive Skills

15% Have an Al Strategy

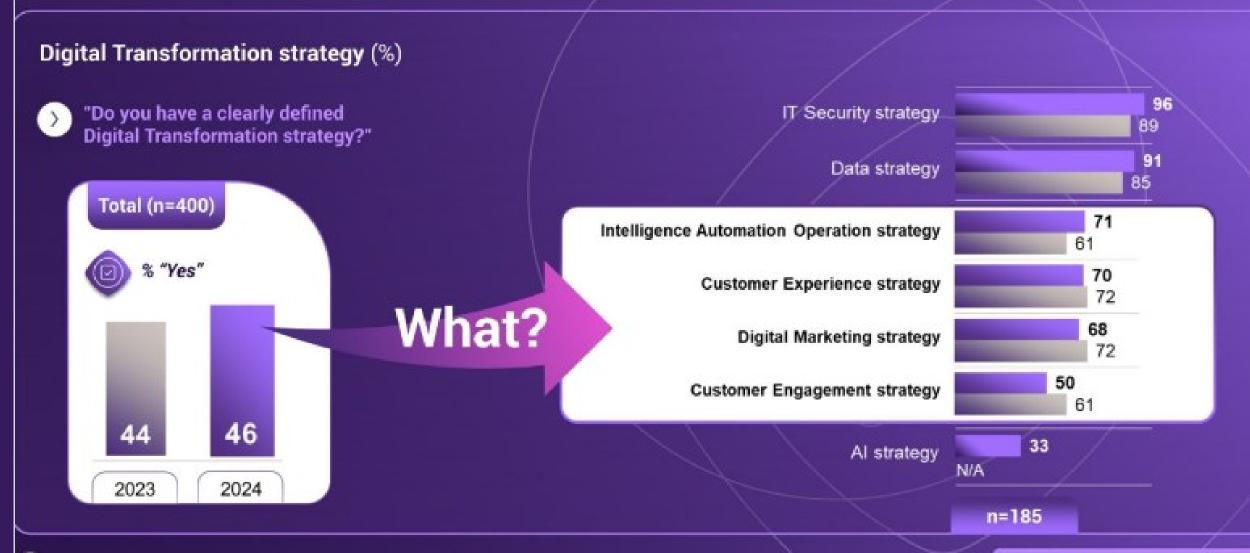
10% Have Appropriate Data Management
Infrastructure for fruitful Al Implementation

Have **all prerequisites** for successful Al Implementation





1 in 2 enterprises with a Digital Transformation strategy, but limited Business Transformation orientation (only 1 in 3)



Only 1 in 5 enterprises have an integrated Digital Transformation strategy with strategic business benefits

Evaluation of Digital Transformation (%)

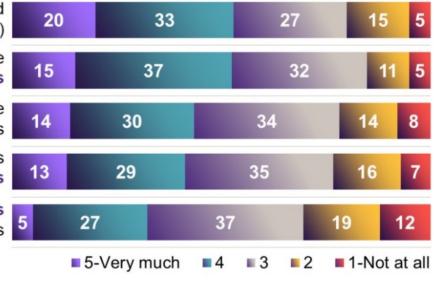
We digitize everything that can be digitized (routines, daily tasks, processes)

We use Digital Technologies to increase the performance or added value of our **products and services**

We enhance the effective interface with the **customer** with Digital Technologies and Channels

We use various Indicators and Data Analysis Methods with Digital Tools to make better **decisions**

We have introduced **new business models**leveraging Digital Technologies



2%

at full-scale
Business
Transformation
with IT

Discrepancy between high needs of IT investments Vs low budgets and management accountability



Bridging the Gap

Use → **Exploitation**

Experimentation -> Utilization

Deep Dive >> Readiness

I.T Projects -> Transformation

Low Budgets → **Right Investments**



